



EULawInEN

EU LAW TRAINING IN ENGLISH LANGUAGE:
BLENDED AND INTEGRATED CONTENT AND LANGUAGE TRAINING
FOR EUROPEAN NOTARIES AND JUDGES



This Project is funded
by the European Union's
Justice Programme 2014-2020

*The content of this document represents the views of the author only and it is his/her sole responsibility.
The European Commission does not accept any responsibility for use that may be made of the information it contains.*

THE CASE OF MR A

Mr A, the person whose future succession is concerned, is an Italian citizen and he moved to Paris (France) long time ago (more than two decades). Mr A is a widower and has children who are Italian citizens and all reside in Italy.

Mr A's place of registered residence is in France (that is, Mr A is anagraphically resident in France). Mr A owns a number of immovables in France, where he also holds some bank accounts. He does not own assets in Italy.

A few years ago, as a result of his deteriorating health, he was transferred to Italy by his children and lives in a rest home.

Moreover, his children were appointed as guardians by the French court, as Mr A, due to his health conditions, has become a vulnerable person.

Mr A has not made a will and due to his health conditions is not able to made one. One of Mr A's children seeks a notarial advice on : 1) the law applicable to the future succession of his father, and 2) the future tax treatment of the succession and means to avoid or at least minimize its weigh.

This Project is
implemented by Coordinator



Fondazione
Italiana
del Notariato



CASSA NAZIONALE DEL NOTARIATO



Magyar Országos
Közjegyzői Kamara

Partners



Notary Chamber of Bulgaria



International
Association of
Judges

promoting an independent judiciary worldwide